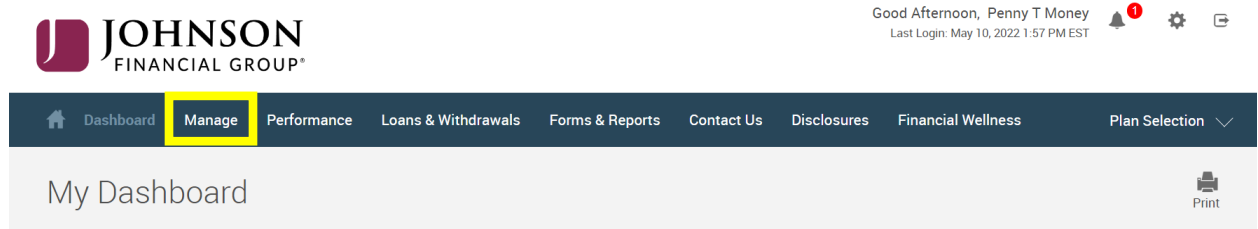


Como Hacer Cambios de Elección de Inversión (en línea)


Inicia sesión a su cuenta en <https://participant.johnsonfinancialgroup.com>

Desde el resumen del tablero de manos > Selecciona Manage

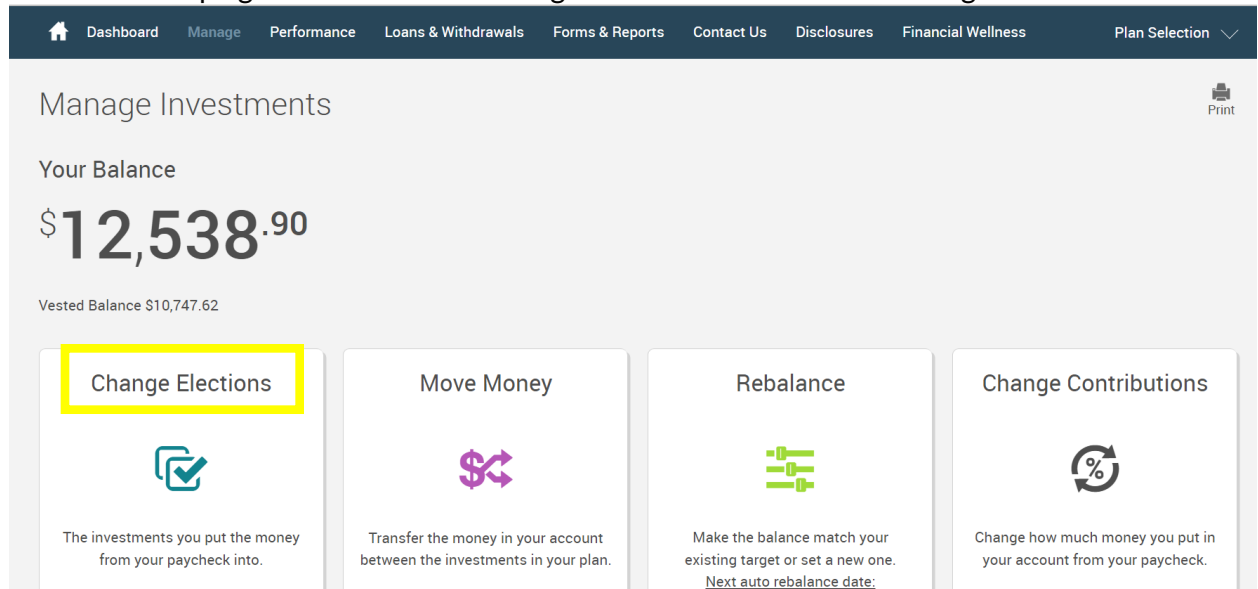


Good Afternoon, Penny T Money
Last Login: May 10, 2022 1:57 PM EST


Dashboard **Manage** Performance Loans & Withdrawals Forms & Reports Contact Us Disclosures Financial Wellness Plan Selection

My Dashboard 





En el menú desplegable > Selecciona Manage Investments > Hace clic Change Elections



Dashboard Manage Performance Loans & Withdrawals Forms & Reports Contact Us Disclosures Financial Wellness Plan Selection

Manage Investments 

Your Balance
\$12,538.90
Vested Balance \$10,747.62

Change Elections  The investments you put the money from your paycheck into.	Move Money  Transfer the money in your account between the investments in your plan.	Rebalance  Make the balance match your existing target or set a new one. <u>Next auto rebalance date:</u>	Change Contributions  Change how much money you put in your account from your paycheck.
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Le desplaza hacia abajo la página de elecciones cambios > La columna izquierda es la asignación actual y la columna derecha es elección nueva

Good Afternoon, Penny T Money
Last Login: May 13, 2022 1:55 PM EST

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Change Elections Print



Overall Progress: **0% Complete**

Enter Investment Election Percentages

Entra en sus elecciones de inversiones nuevas (para el futuro) > Total de mosto = 100% > Hace clic Next

Investment	Asset Class	Current Allocation %	New Election %
Fidelity 500 Index Institution... details	Large Blend	25%	<input type="text" value="25"/> %
Invesco Developing Markets details	Diversified Emerging Mkts	5%	<input type="text" value="0"/> %
PIMCO Commodity Real Ret Strat... details	Commodities Broad Bask...	0%	<input type="text" value="0"/> %
T. Rowe Price Growth Stock I details	Large Growth	25%	<input type="text" value="25"/> %
Vanguard International Value L... details	Foreign Large Value	20%	<input type="text" value="0"/> %
Vanguard Life Growth Fund details	Moderately Aggressive AI...	0%	<input type="text" value="75"/> %
Vanguard Life Strategy Cons Gr... details	Moderately Conservative ...	0%	<input type="text" value="0"/> %
Vanguard Life Strategy Income ... details	Conservative Allocation	0%	<input type="text" value="0"/> %
Vanguard Mid Cap Index Admiral... details	Mid-Cap Blend	15%	<input type="text" value="0"/> %
Vanguard Small Cap Index Adm details	Small Blend	5%	<input type="text" value="0"/> %
TOTAL		100%	100%

Responde a 'Yes' o 'No' para reequilibrar sus equilibrios transferibles > Hace clic Submit

 Change Elections  Print

Overall Progress: **20% Complete**

Transferable Balances

Would you like to rebalance your transferable balances in your plan to conform with the percentages you entered for your investment elections?

No Yes

Lee el prospecto para cada fondo > Hace una marca de verificación cuando termina> Hace clic Next

 Change Elections  Print


Overall Progress: **60% Complete**

Read Prospectus

Have you read the prospectus for each fund?

Funds		<input checked="" type="checkbox"/> Mark all as Read
T. Rowe Price Growth Stock I	view prospectus	<input checked="" type="checkbox"/> Mark as Read
Vanguard Life Growth Fund	view prospectus	<input checked="" type="checkbox"/> Mark as Read

Revisa los cambios de elecciones> Le desplaza hacia abajo para hacer clic Submit


 Change Elections  Print

Overall Progress: **80% Complete**

Review

Election Percentages

Recibirá una código de confirmación verde

 Change Elections



Overall Progress: **100% Complete**

Confirmation

 Confirmation Number: 418754.

Todos los cambios necesitan un ciclo nocturno para aparecer en línea y para procesar lo antes posible conforme a sus provisiones del plan.

Lee la descripción del plan sumario (Está en Forms) para más información.

Por favor, contacta con el Participant Support Center 1.888.755.3039 con cualesquiera preguntas.